

**INSERT: CHARITABLE REMAINDER TRUST**

**Front Panel**

For photocopying or to finish, trim just inside of dotted line.

**Preview**

Do you have something you can



**TRUST**



We do, and  
here it is ...

**Inside panel**

Add your own information. Reformat as necessary.  
Trim to match front panel.

**A Charitable Remainder Trust**  
can benefit **YOU** when you make a gift to **US**.

When you contribute cash, securities or real estate to a charitable remainder trust...

- The trust property is *invested and managed by professionals*.
- You (and/or others you designate) receive the *net income* for *life or a term of years*.
- You receive a *current tax credit* and may *avoid tax* on a portion of any capital gain.
- The trust property is *removed from your probate estate*, assuring privacy and reducing probate cost.

When the trust terminates, the remaining income you gift to

[Name of charity]

To learn more, please use contact information below.

[Name of contact person]

[Name of Charity]

[Address]

[Telephone]

I'd like more information about:

- A charitable remainder trust
- Other ways of giving to [Charity]

Name(s) \_\_\_\_\_

Address \_\_\_\_\_

City, province, postal code \_\_\_\_\_

Telephone \_\_\_\_\_

